## Research Management Associations in small countries: challenges and opportunities

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Modified from presentations by the DARMA Board
at EARMA 2017 in Malta, and
INORMS 2018 in Edinburgh

## Background 1

This presentation was hatched when the DARMA Board discussed INORMS webinar on RMA board effectiveness, particularly this "taxonomy" of associations:


## Background 2

Research Management Associations (RMA's) in Europe have grown in numbers and sizes over the past decades.

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\begin{aligned}
& \text { The Nordic countries as examples: } \\
& \text { Denmark - DARMA (2008) } \\
& \text { Finland - FinnARMA (2012) } \\
& \text { Iceland - IceARMA (2012) } \\
& \text { Norway - NARMA (2013) } \\
& \text { Sweden - SWARMA (2020-21) }
\end{aligned}
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Leiden Group of RMAs...
...is an informal group of European RMA chairs, meets at each EARMA Annual Conference. Learning points from the LG include:

- Substantial variation in size, organization, setup...
- RMA's can be controversial...


## DARMA as an example

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History:
2008 - founded, first GA
2009 - courses developed, annual Brussels study tour
2010 - Nordic NIH conference
2 0 1 1 ~ - ~ U S ~ E a s t ~ C o a s t ~ s t u d y ~ t o u r ~
2012 - INORMS in Copenhagen
2014-15 - Fully legally and financially independent association
2016-now - Ladder of involvement, strategy, growth
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DARMA member offerings:

- Annual Meeting and General Assembly
- Professional development: training courses; study tours (Brussels every year, other international); travel grants; and more...
- Networking: Special Interest Groups; thematic workshops; funder dialogue workshops; social media; and more...
- Online/web: News and views; national \& international events calendar; job ads; contact with other members; and more...


## Ladder of member involvement:

\# Website and social media (LinkedIn)
\# Annual Meeting; Hot Topic Round Table discussions
\# Thematic workshops (by members, SIGs, or board)
\# Special Interest Groups (e.g., impact, indirect costs, US funding)
\# Ad hoc working groups (e.g., strategy development)
\# Board membership

## Challenges for RMAs in small countries; DARMA's experience

$\nabla$ Member base: c. 375 members, limited potential for growth.
$\nabla$ Limited (but healthy) financial turnover constrains hiring staff.
$\nabla$ Dependence on member engagement: initial euphoria often fades quickly.
$\nabla$ Professional development offerings from larger associations (EARMA, ARMA, SRA, NCURA); competition or cooperation...?
$\nabla$ Small and voluntary board is sensitive to external pressure on board members: job shifts, stress, health problems, private life crises, etc.
$\nabla$ The board is - by necessity - operational, leaving less room for strategic development.

## Observations 1: $\mathrm{B} \mid \mathrm{G}$ vs. small

## Big associations...

...larger, more formal distance between members and board/office.
...require more bureaucracy.
...can hire staff for operations.
...can have a board focusing more on strategy and strategic development.

Small associations...
...have less distance between members and board, "everybody knows everybody".
...can easier tailor activities to special needs.
...are more dependent on an operational board and sensitive to external disturbances.

## Observations 2: informal network vs. Formal Association

## Advantages

## Network:

$\checkmark$ Informal communications.
$\checkmark$ No or small responsibilities.
$\checkmark$ Low costs at network level.
$\checkmark$ Not a threat... (?)

## Association:

$\checkmark$ Economy $\rightarrow>$ security $\rightarrow$ long-term planning.
$\checkmark$ Name recognition $\rightarrow$ collaborations and partnerships.
$\checkmark$ Structure $\rightarrow>$ larger range of possible activities.
$\checkmark$ Clear position —> influence where appropriate.
$\checkmark$ Efficient communications.

## Observations 2: informal network vs. Formal Association

## Disadvantages

## Network:

$\checkmark$ Dependent on volunteers, who don't get (formal) recognition.
$\checkmark$ Large workload for volunteers...
$\checkmark$ No economy —> long-term planning challenging.
$\checkmark$ Limited range of possible activities.
$\checkmark$ No name recognition $\rightarrow$ collaborations and partnerships difficult.
$\checkmark$ No influence...

## Association:

$\checkmark$ Certain level of bureaucracy is required.
$\checkmark$ Higher expectations, leading to...
$\checkmark$...higher stakes; failure is always an option...

## Conclusions

$\checkmark$ Although informal networks are beneficial, forming an association creates new, other, and more possibilities.
$\checkmark$ Name recognition provides outward visibility and credibility —> opens new doors —> influence where appropriate.
$\checkmark$ Economy allows long-term planning, better structure.
$\checkmark$ Cycle of recurring events provides stability in activities.

## INORMS RMA "taxonomy"

$\checkmark$ Does not necessarily apply to associations in small countries.
$\checkmark$ "Taxonomic evolution" not necessarily linear: steps could be eliminated, taken in another order, etc.

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